

June 16, 2016

To Our Shareholders:

(Securities code 2768)

Yoji Sato
Representative Director, President & CEO
1-1, Uchisaiwaicho 2-chome, Chiyoda-ku, Tokyo
Sojitz Corporation

Notice of Resolutions at the 13th Ordinary General Shareholders' Meeting

Sojitz Corporation (the "Company") hereby informs you, as follows, of the reports submitted and resolutions passed at its 13th Ordinary General Shareholders' Meeting held today.

Matters reported: The following reports were made:

- (1) The 13th Fiscal Year (from April 1, 2015 to March 31, 2016) business report, consolidated financial statements, and the audit reports concerning the consolidated financial statements by the accounting auditors and the Audit & Supervisory Board
- (2) The 13th Fiscal Year (from April 1, 2015 to March 31, 2016) non-consolidated financial statements

Matters resolved:

Proposal No. 1 Dividends from Surplus (Year-End Dividends for the 13th Fiscal Year)

This proposal was approved as proposed.

Details are as follows.

Year-End Dividends

- (1) Allocation of Dividend Property to Shareholders, and the Total Amount

Dividend per share in common stock of the Company 4 yen

(Annual dividend per share: 8 yen)

Total amount of dividends: 5,004,058,568 yen

(Total amount of annual dividends: 10,008,131,644yen)

- (2) Effective Date of Dividends from Surplus June 17, 2016

Proposal No. 2 Partial Amendments to the Articles of Incorporation

This proposal was approved as proposed.

The Act for Partial Revision of the Companies Act (Act No. 90 of 2014), which came into force on May 1, 2015, newly permits the conclusion of limited liability agreements with Audit & Supervisory Board Members who are not Outside Audit & Supervisory Board Members. In accordance with this change, we made the necessary amendments to Article 32, Paragraph 2 (Exemption from Liability for Audit & Supervisory Board Members) of the current Articles of Incorporation to enable those Audit & Supervisory Board Members to adequately fulfill the roles expected of them.

Proposal No. 3 Election of Seven (7) Directors

This proposal was approved as proposed.

Seven (7) Directors, Yutaka Kase, Takashi Hara, Yoji Sato, Yoshio Mogi, Satoshi Mizui, Yoko Ishikura and Yukio Kitazume, were elected and assumed their offices today.

(Note) Ms. Yoko Ishikura is listed as above in her preferred name. Her name in the family register is Yoko Kurita.

Proposal No. 4 Election of Three (3) Audit & Supervisory Board Members

This proposal was approved as proposed.

Three (3) Audit & Supervisory Board Members, Junichi Hamatsuka, Takayuki Ishige, Mikinao Kitada, were elected and assumed their offices today.