

June 24, 2014

To Our Shareholders:

(Securities code 2768)

Yoji Sato
Representative Director, President & CEO
1-1, Uchisaiwaicho 2-chome, Chiyoda-ku, Tokyo
Sojitz Corporation

Notice of Resolutions at the 11th Ordinary General Shareholders' Meeting

Sojitz Corporation (the "Company") hereby informs you, as follows, of the reports submitted and resolutions passed at its 11th Ordinary General Shareholders' Meeting held today.

Matters reported: The following reports were made:

- (1) The 11th Fiscal Year (from April 1, 2013 to March 31, 2014) business report, consolidated financial statements, and the audit reports concerning the consolidated financial statements by the accounting auditors and the Audit & Supervisory Board.
- (2) The 11th Fiscal Year (from April 1, 2013 to March 31, 2014) non-consolidated financial statements

Matters resolved:

Proposal No. 1 Dividends from Surplus (Year-End Dividends for the 11th Fiscal Year)

This proposal was approved as proposed.

Details are as follows.

Year-End Dividends

- (1) Allocation of Dividend Property to Shareholders, and the Total Amount

Dividend per share in common stock of the Company 2.00 yen

(Annual dividend per share: 4.00 yen)

Total amount of dividends: 2,502,064,406 yen

(Total amount of annual dividends: 5,004,218,068 yen)

- (2) Effective Date of Dividends from Surplus June 25, 2014

Proposal No. 2 Election of Seven (7) Directors

This proposal was approved as proposed.

Seven (7) Directors, Yutaka Kase, Takashi Hara, Yoji Sato, Shigeki Dantani, Yoshio Mogi, Yoko Ishikura and Yukio Kitazume, were elected and assumed their offices today.

(Note)

Ms. Yoko Ishikura is listed as above in her preferred name. Her name in the family register is Yoko Kurita.