

June 26, 2012

To Our Shareholders:

(Security code 2768)

Yoji Sato
Representative Director, President & CEO
1-20, Akasaka 6-chome, Minato-ku, Tokyo
Sojitz Corporation

Notice of Resolutions at the 9th Ordinary General Shareholders' Meeting

Sojitz Corporation (the "Company") hereby informs you, as follows, of the reports submitted and resolutions passed at its 9th Ordinary General Shareholders' Meeting held today.

Matters reported: The following reports were made:

- (1) The 9th Fiscal Year (from April 1, 2011 to March 31, 2012) business report, consolidated financial statements, and the audit reports concerning the consolidated financial statements by the accounting auditors and the Board of Corporate Auditors.
- (2) The 9th Fiscal Year (from April 1, 2011 to March 31, 2012) non-consolidated financial statements

Matters resolved:

Proposal No. 1 Dividends from Surplus (Year-End Dividends for the 9th Fiscal Year)

This proposal was approved as proposed.

Details are as follows.

Year-End Dividends

- (1) The Allocation of Dividend Property to Shareholders, and the Total Amount
Dividend per share in common stock of the Company 1.50 yen
(Annual dividend per share: 3.00 yen)
Total amount of dividends: 1,876,632,111 yen
(Total amount of annual dividends: 3,753,269,957 yen)
- (2) Effective Date of Dividends from Surplus June 27, 2012

Proposal No. 2 Partial Amendments to the Articles of Incorporation

This proposal was approved as proposed.

Details of the amendments are as follows.

The location of the head office shall be changed from Minato-ku, Tokyo to Chiyoda-ku, Tokyo.

Proposal No. 3 Election of Seven (7) Directors

This proposal was approved as proposed.

Seven (7) Directors, Yutaka Kase, Takashi Hara, Yoji Sato, Shigeki Dantani, Yoshio Mogi, Yoshikazu Sashida and Toru Nagashima, were elected and assumed their offices today.

Proposal No. 4 Election of Two (2) Corporate Auditors

This proposal was approved as proposed.

Two (2) Corporate Auditors, Jun Matsumoto and Yukio Machida, were elected and assumed their offices today.