

June 23, 2011

To Our Shareholders:

(Security code 2768)

Yutaka Kase
President & CEO
1-20, Akasaka 6-chome, Minato-ku, Tokyo
Sojitz Corporation

Notice of Resolutions at the 8th Ordinary General Shareholders' Meeting

Sojitz Corporation (the "Company") hereby informs you, as follows, of the reports submitted and resolutions passed at its 8th Ordinary General Shareholders' Meeting held today.

Matters reported: The following reports were made:

- (1) The 8th Fiscal Year (from April 1, 2010 to March 31, 2011) business report, consolidated financial statements, and the audit reports concerning the consolidated financial statements by the accounting auditors and the Board of Corporate Auditors.
- (2) The 8th Fiscal Year (from April 1, 2010 to March 31, 2011) non-consolidated financial statements

Matters resolved:

Proposal No. 1 Dividends from Surplus (Year-End Dividends for the 8th Fiscal Year)

This proposal was approved as proposed.

Details are as follows.

Year-End Dividends

- (1) The Allocation of Dividend Property to Shareholders, and the Total Amount
Dividend per share in common stock of the Company 1.50 yen
(Annual dividend per share: 3.00 yen)
Total amount of dividends: 1,876,719,929 yen
(Total amount of annual dividends: 3,753,449,591 yen)
- (2) Effective Date of Dividends from Surplus June 24, 2011

Proposal No. 2 Partial Amendments to the Articles of Incorporation

This proposal was approved as proposed.

Details of the amendments are as follows.

- (1) The total number of shares authorized to be issued shall be changed from 1,349,000,000 shares of common stock to 2,500,000,000 shares of common stock.
- (2) The statute of limitations for dividend property shall be extended from three (3) years to five (5) years.

Proposal No. 3 Election of Seven (7) Directors

This proposal was approved as proposed.

Seven (7) Directors, Akio Dobashi, Masaki Hashikawa, Yutaka Kase, Yoji Sato, Kazunori Teraoka, Yoshikazu Sashida and Toru Nagashima, were elected and assumed their offices today.