

June 6, 2011

To Our Shareholders,

Sojitz Corporation

**Notice Regarding Notice of the 8th Ordinary General Shareholders' Meeting**

Sojitz Corporation announces that there were contents requiring revision in the "Notice of the 8th Ordinary General Shareholders' Meeting" sent on June 1, 2011. Therefore, pursuant to Article 133, Paragraph 6 of the Ordinance for Enforcement of the Companies Act and the contents on page 2 of the "Notice of the 8th Ordinary General Shareholders' Meeting," the following revisions have been posted on this website.

Page 33: (8) Major Creditors and Borrowed Amounts

Creditor

| Previous version   | Revised version                              |
|--|--|
| The Norinchukin Bank <u>(Note 3)</u>                         | The Norinchukin Bank                         |
| Mitsubishi UFJ Trust and Banking Corporation <u>(Note 3)</u> | Mitsubishi UFJ Trust and Banking Corporation |