

June 25, 2008

To our Shareholders

6-1-20 Akasaka, Minato-ku, Tokyo  
**Sojitz Corporation**  
Yutaka Kase, President and CEO

## Notice of Resolutions at the 5th Ordinary General Shareholders' Meeting

We are pleased to inform you that at the 5th Ordinary General Shareholders' Meeting of Sojitz Corporation (the "Company") held on June 25, 2008, reports were made, and resolutions passed, as follows.

[Ordinary General Shareholders' Meeting]

**Reported Matters:** The following reports were made:

- (1) Business Reports, Consolidated Financial Statements and Audit Report by the Accounting Auditor and the Board of Corporate Auditors regarding the Consolidated Financial Statements for the Company's Fifth Fiscal Year (April 1, 2007 to March 31, 2008).
- (2) Non-Consolidated Financial Statements for the Fifth Fiscal Year (April 1, 2007 to March 31, 2008).

**Resolutions:**

**Agendum No. 1:** Dividend Distribution (Year-End Dividend for the Fifth Fiscal Year)

This agendum was approved as proposed.

Details of the Year-End Dividend

- (1) Matters regarding the allotment of residual assets to shareholders and total amount thereof

Common Stock: ¥4.50 per share

(Annual dividend: ¥8.00 per share)

Total amount: ¥5,551,313,508

(Total amount of the annual dividend: ¥9,869,001,792)

First Series Class-III Preferred Shares: ¥7.50 per share

(Annual dividend: ¥15.00 per share)

Total amount: ¥11,250,000

(Total amount of the annual dividend: ¥22,500,000)

- (2) The Day on which such dividend distribution takes effect

June 26, 2008

**Agendum No. 2:** Amendment for the Articles of Incorporation

This agendum was approved as proposed.

The summary is as follows.

- (1) The Article of Incorporation was amended for establishing newly the post of vice chairman, for the purpose of keeping our management system robust.
- (2) The Company deleted of issuance provisions for purchased and cancelled The First Series Class-IV and Class-V Preferred Shares.

**Agendum No. 3:** Election of Seven Directors

This agendum was approved as proposed.

Seven Directors, Akio Dobashi, Masaki Hashikawa, Yutaka Kase, Yoji Sato, Hiroyuki Tanabe, Shigeo Muraoka and Yoshihiko Miyauchi, who were elected and assumed their offices.

**[Translation for Reference and Convenience Purposes Only]**

**Agendum No. 4:** Election of Two Corporate Auditors

The agendum was approved as proposed.

Two Corporate Auditors, Susumu Komori and Yukio Machida, who were elected and assumed their offices.

**[Reference]**

Directors and Corporate Auditors

As a result of the meeting of the Board of Directors and the Board of Corporate Auditors held after the close of this general shareholders' meeting, as of June 25, 2008, the new organization of Directors and Corporate Auditors is as follow:

|  |                    |
|--|--------------------|
| Representative Director and Chairman                 | Akio Dobashi       |
| Representative Director and Vice Chairman            | Masaki Hashikawa   |
| Representative Director and President                | Yutaka Kase        |
| Representative Director and Executive Vice President | Yoji Sato          |
| Representative Director and Executive Vice President | Hiroyuki Tanabe    |
| Director (part-time)                                 | Shigeo Muraoka     |
| Director (part-time)                                 | Yoshihiko Miyauchi |
| Corporate Auditor                                    | Kenji Okazaki      |
| Corporate Auditor                                    | Shunsaku Yahata    |
| Corporate Auditor                                    | Susumu Komori      |
| Corporate Auditor (part-time)                        | Kazuo Hoshino      |
| Corporate Auditor (part-time)                        | Yukio Machida      |

- (Notes) 1. Shigeo Muraoka is an Outside Director under Article 2, Section 15 of the Corporate Law.  
2. Shunsaku Yahata, Kazuo Hoshino and Yukio Machida are Outside Corporate Auditors under Article 2, Section 16 of the Corporate Law.

**[Notice]**

The corporate information of the Company is posted on the Company's website.

<http://www.sojitz.com/jp/index.html>