

June 27, 2007

To Our Shareholders

6-1-20 Akasaka, Minato-ku, Tokyo

Sojitz Corporation

Yutaka Kase, President and CEO

Notice of Resolutions at the 4th Ordinary General Shareholders' Meeting

We are pleased to inform you that at the Fourth Ordinary General Shareholders' Meeting of Sojitz Corporation (the "Company") held today, June 27, 2007, reports were made, and resolutions passed, as follows.

[Ordinary General Shareholders' Meeting]

Reported Matters: The following reports were made:

- (1) Report on the Business Report, Consolidated Financial Statements and Audit Report by the Accounting Auditor and the Board of Corporate Auditors regarding the Consolidated Financial Statements for the Company's Fourth Fiscal Year (April 1, 2006 to March 31, 2007).
- (2) Report on the Non-Consolidated Financial Statements for the Fourth Fiscal Year (April 1, 2006 to March 31, 2007).

Resolutions:

Agendum No. 1 Dividend Distribution (Year-End Dividend for the Fourth Fiscal Year)

This agendum was approved as proposed:

Details of the Year-End Dividend

(1) Per-Share and Total Dividends by Class of Shareholder:

Ordinary Shares: ¥6.00 per share

Total amount: ¥6,407,488,302

First Series Class-III Preferred Shares: ¥15.00 per share

Total amount: ¥22,500,000

First Series Class-V Preferred Shares: ¥143.76 per share

Total amount: ¥1,563,390,000

(2) Date of Effect: June 28, 2007

Agendum No. 2 Amendment of the Articles of Incorporation

This agendum was approved as proposed:

The summary is as follows.

- (1) The person authorized to convene the meeting of the Board of Directors and Chairman of the Board of Directors was changed from the President to the Chairman of the Company.
- (2) The Company purchased and cancelled all issued preferred shares in the following classes: Second Series Class-I Preferred Shares; Third Series Class-I Preferred Shares; Fourth Series Class-I Preferred Shares; First Series Class-II Preferred Shares; and Second Series Class-V Preferred Shares. Therefore, the provisions relating to the above-mentioned issuance of preferred shares were deleted.

Agendum No. 3 Election of Seven Directors

This agendum was approved as proposed:

Seven elected Directors, Akio Dobashi, Yutaka Kase, Masaki Hashikawa, Yasuyuki Fujishima, Yoji Sato, Shigeo Muraoka and Yoshihiko Miyauchi have assumed the position.

Agendum No. 4 Severance Payments arising from the Abolition of the Directors' Retirement Benefits System

This agendum was approved as proposed:

The Company has decided to abolish the Retirement Benefits System for Directors and Corporate Auditors. Accordingly, it was proposed and approved to calculate retirement benefit severance payments for the five Directors, Akio Dobashi, Yutaka Kase, Masaki Hashikawa, Yasuyuki Fujishima and Yoji Sato, and for the two Corporate Auditors, Joji Wada and Kenji Okasaki. The total amount of these benefits comes to ¥189.2 million for the five Directors and ¥39.5 million for the two Corporate Auditors.

Agendum No. 5 Payment of Retirement Benefits to Retired Directors

This agendum was approved as proposed:

The Company has decided to pay retirement benefits to the retired Directors Toru Hanbayashi, who retired on June 25, 2004; Hidetoshi Nishimura, who retired on June 28, 2005; Katsuhiko Kobayashi, who retired on March 31, 2007; and Keisuke Ishihara, with total amount of ¥92.8 million.

Agendum No. 6 Change to the Amount of Remuneration Payable to Directors and Corporate Auditors

This agendum was approved as proposed:

The summary is as follows.

The total annual amount of remuneration for Directors is up to ¥550 million, the total annual amount of remuneration for Independent Directors is up to ¥50 million and the total annual amount of remuneration for Corporate Auditors is up to ¥150 million.

[Reference]

Directors and Corporate Auditors

In the meeting of the Board of Directors held after the close of this general shareholders' meeting, Representative Directors and Directors with titles were elected and the elected Directors assumed the position. As of June 27, 2007, the new organization of Directors and Corporate Auditors is as follows:

Representative Director and Chairman	Akio Dobashi
Representative Director and President	Yutaka Kase
Representative Director and Executive Vice President	Masaki Hashikawa
Representative Director and Senior Managing Executive Officer	Yasuyuki Fujishima
Director and Senior Managing Executive Officer	Yoji Sato
Director (part-time)	Shigeo Muraoka
Director (part-time)	Yoshihiko Miyauchi
Full-time Corporate Auditor	Joji Wada
Full-time Corporate Auditor	Shunsaku Yahata
Full-time Corporate Auditor	Kenji Okasaki
Corporate Auditor (part-time)	Yoshiaki Ishida
Corporate Auditor (part-time)	Kazuo Hoshino

- (Notes) 1. Shigeo Muraoka is an Independent Director, under Article 2, Section 15 of the Corporation Law.
2. Shunsaku Yahata, Yoshiaki Ishida and Kazuo Hoshino are Independent Corporate Auditors, meeting the requirements for the Independent Corporate Auditor, under Article 2, Section 16 of the Corporation Law.

[Notice]

The corporate information of the Company is posted on the Company's website:

<http://www.sojitz.com/jp/index.html>