

June 27, 2006

To Our Shareholders

6-1-20 Akasaka, Minato-ku, Tokyo

Sojitz Corporation

Akio Dobashi, President and CEO

Notice of Resolutions at the 3rd Ordinary General Shareholders' Meeting and Class
Shareholders' Meeting of Common Shareholders

We are pleased to inform you that at the Third Ordinary General Shareholders' Meeting and Class Shareholders' Meeting of Common Shareholders of Sojitz Corporation (the "Company") held today, reports were made, and resolutions passed, as follows.

[Ordinary General Shareholders' Meeting]

Reported Matters The following reports were made:

- (1) Report on the business report, consolidated balance sheet and consolidated profit and loss statement as well as the results of audits of the consolidated financial statements by the accounting auditor and Board of Corporate Auditors for the third fiscal year (April 1, 2005 to March 31, 2006)
- (2) Report on the non-consolidated balance sheet and the non-consolidated profit and loss statement for the third fiscal year (April 1, 2005 to March 31, 2006)

Resolutions

- Agendum No. 1 Approval of Plan for Appropriation of Profit for the third Fiscal Year
This agendum was approved as proposed:
It was resolved that the total amount of the unappropriated profits at the end of this term shall be appropriated as the profit carried forward to the next term so as to accelerate recapitalization by clearing the preferred shares. No dividend will be paid to the shareholders for the end of this term.
- Agendum No. 2 Amendment of the Articles of Incorporation
This agendum was approved as proposed: The amendments include the following: (1) Increase of the total number of authorized shares and the total number of authorized common shares in accordance with conversion of CB for the purpose of promoting recapitalization of the Company, and addition of the article on acquisition of Class-IV Preferred Shares and Class-V Preferred Shares, (2) Changes in accordance with the enforcement of the Company Law and the Enforcement Regulation of Company Law, (3) Adoption of electronic public notice, and (4) Addition of the provision for adapting the quorum of the class shareholders' meeting to the quorum of the ordinary general shareholders' meeting.

Agendum No. 3 Reduction of Stated Capital

This agendum was approved as proposed: In order to secure adequate capital surplus for purchasing preferred shares, the reduction of stated capital was approved and adopted. As a result, the capital of 130,549,826,669 yen, as of March 31, 2006 will be reduced by 120,549,826,669 yen to 10,000,000,000 yen.

Agendum No. 4 Reduction of Additional Paid-in Capital

This agendum was approved as proposed: In order to secure adequate capital surplus for purchasing preferred shares, the reduction of additional paid-in capital was approved and adopted. As a result, the additional paid-in capital of 91,676,808,017 yen, as of March 31, 2006 will be reduced by 89,176,808,017 yen to 2,500,000,000 yen.

The reduction of stated capital contemplated under Agendum 3 and the reduction of additional paid-in capital contemplated under Agendum 4 only transfer between certain items within the “Capital” section on the balance sheet and do not immediately change the net asset amount of the Company, nor do they change the number of the outstanding shares. Therefore, net asset value per share does not change due to the proposed reductions.

Agendum No. 5 Acquisition of Our Own Shares (Second Series Class-I Preferred Shares, Third Series Class-I Preferred Shares, Fourth Series Class-I Preferred Shares and First Series Class-II Preferred Shares)

This agendum was approved as proposed: the Company establishes authorized limits for acquisition of its own shares: 26,300,000 shares of its Second Series Class-I Preferred Shares, 26,300,000 shares of its Third Series Class-I Preferred Shares, 26,300,000 shares of its Fourth Series Class-I preferred Shares, and 26,300,000 shares of its First Series Class-II preferred shares, and the total acquisition cost of 220,920million yen for the period commencing with the time when Agendum No. 3 and Agendum No. 4 become effective and ending with the closing of the next ordinary general meeting of shareholders.

Agendum No. 6 Election of Nine Directors

This agendum was approved as proposed: Nine elected directors, Akio Dobashi, Yutaka Kase, Masaki Hashikawa, Yasuyuki Fujishima, Katsuhiko Kobayashi, Yoji Sato, Keisuke Ishihara, Shigeo Muraoka, and Yoshihiko Miyauchi have assumed the position.

[Class Shareholders’ Meeting of Common Shareholders]

Resolution

Agendum Amendment of the Articles of Incorporation

This agendum was approved as proposed: An overview of the amendment is to increase the total number of authorized shares and the total number of authorized common shares in accordance with conversion of CB for the purpose of promoting recapitalization of the Company.

[Reference]

Directors and Corporate Auditors

In the meeting of the Board of Directors held after the close of this general shareholders' meeting, representative directors and directors with titles were elected and the elected directors assumed the position. As of June 27, 2006, the new organization of Directors and Corporate Auditors is:

Representative Director, President and CEO	Akio Dobashi
Representative Director, Executive Vice President	Yutaka Kase
Representative Director, Executive Vice President	Masaki Hashikawa
Representative Director, Senior Managing Executive Office	Yasuyuki Fujishima
Director, Senior Managing Executive Officer	Katsuhiko Kobayashi
Director, Senior Managing Executive Officer	Yoji Sato
Director, Managing Executive Officer	Keisuke Ishihara
Director (part-time)	Shigeo Muraoka
Director (part-time)	Yoshihiko Miyauchi
Standing Auditor	Joji Wada
Standing Auditor	Shunsaku Yahata
Standing Auditor	Kenji Okazaki
Corporate Auditor (part-time)	Yoshiaki Ishida
Corporate Auditor (part-time)	Kazuo Hoshino

- (Notes) 1. Shigeo Muraoka is an external Director, fulfilling the conditions of the external director as stipulated in Article 2, Clause 1, Item 15 of the Company Law.
2. Shunsaku Yahata, Yoshiaki Ishida, and Kazuo Hoshino are external auditors, meeting the requirements for the external auditor as stipulated in Article 2, Clause 1, Item 16 of the Company Law.

[Notice]

The corporate information of the Company is posted on the Company's website:

<http://www.sojitz.com/jp/ir/top>